#### Monitoring for management: A modular, ecosystem functionbased assessment framework for estuaries



# **C. Whitcraft**, J. Walker, E. Stein, K. O'Connor, R. Clark,, B. Hughes, J. Largier, D. Jacobs, and C. Toms















What is an Estuary?

- Contain important wetland habitat
  - Habitat to important and protected species
- Come in a variety of shapes and sizes





















Photo Robb Hamilton

Photo Robb Hamilton

-

-







# I'll be honest Raymond. I really don't give a darn about the wetlands.



#### Wilmington Lagoon 3450 acres

Alamitos Bay 2400 acres

You Are Here

**Anaheim Bay** 2300 acres

> **Bolsa Bay** 2300 acres

### Historical Estuaries of San Pedro Bay

circa 1870-80

Santa Ana River Estuary **2950** acres



Newport Bay 2350 acres

Data CSUMB SFML, CA OPC Data USGS Data SIO, NOAA, U.S. Navy, NGA, GEBCO O2010 Google

Wilmington Lagoon 3450 acres

You Are Here Alamitos Bay 2400 acres

> Anaheim Bay 2300 acres

Bolsa Bay 2300 acres

Historical Estuaries of San Pedro Bay circa 1870-80

129 ac

Santa Ana River Estuary 2950 acres

168 acres

Newport Bay

©2010 GOOg

12,063 Acres of Total Wetlands Loss 1880-2016

Data CSUMB SFML, CA OPC Data USGS Data SIO, NOAA, U.S. Navy, NGA, GEBCO Wilmington Lagoon 3450 acres

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Newport Bay

©2010 GOOg

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#### History of Southern California Estuaries

- Historically small and shallow systems
- Many bar-built systems
- Urbanization has led to changes in hydrology



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- Urbanization has led to changes in hydrology

# Coastal wetland management relies on consistent monitoring and assessment.









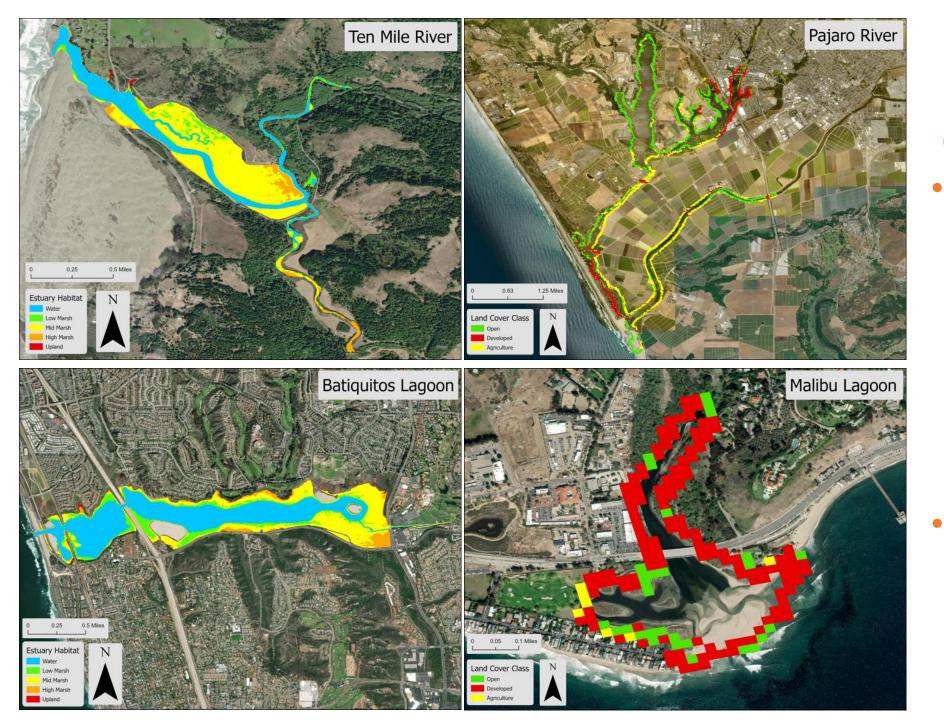


## There are several key challenges to large scale monitoring.

#### 1. Spatial:

- Comparison across heterogeneous environments (e.g., large open embayments vs intermittently closed systems)
- 2. Management:
  - Differing management needs (Regulatory vs. voluntary condition monitoring)
- 3. Methodological:
  - Variety of monitoring programs (disparate monitoring methods)
- 4. Data:
  - Data storage and sharing (data hiding)





## Spatial Challenges

- Systems vary
  - Large latitudinal gradient
  - Size
  - Development
  - Habitat composition
  - Inlet status
  - Protection

How do we standardize sampling in areas that are so different?

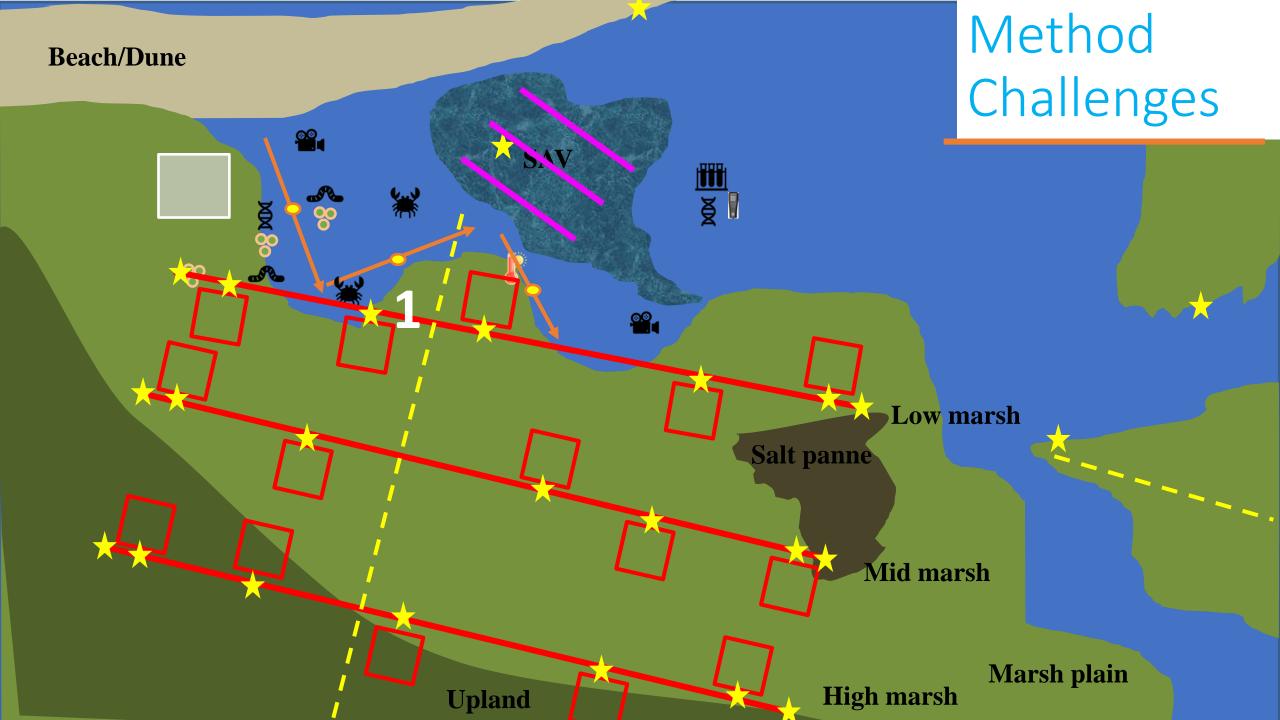


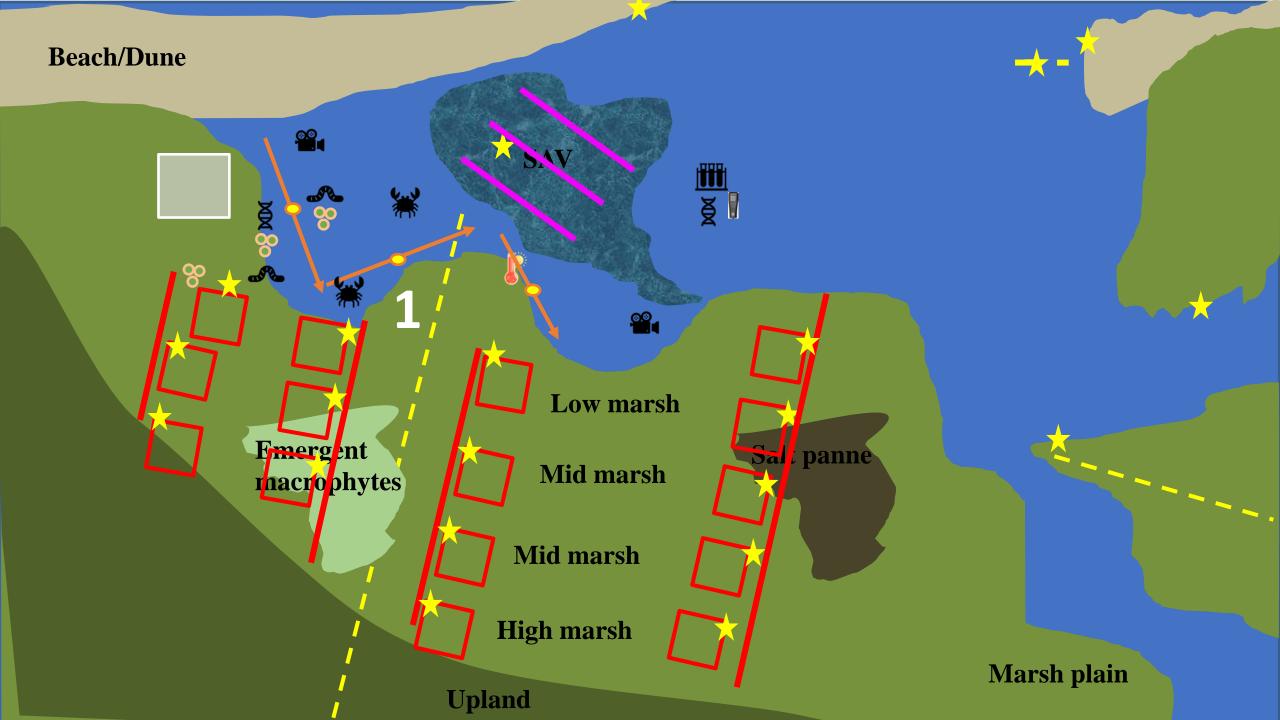


### Management Challenges

- Goals vary
  - Through time
  - Species versus function
  - Among agencies and landowners
  - Can be in conflict

Photo: A. Maben





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CA-Cricket

Graph III

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M-52-50B

M-S2-INT

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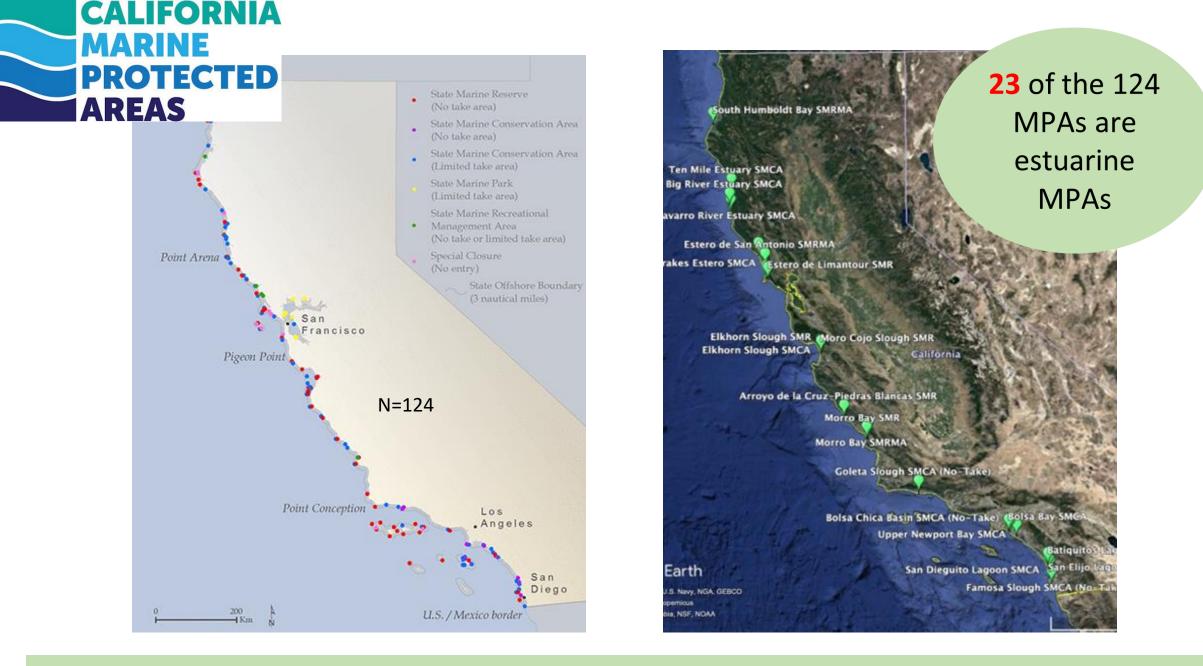
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10,96972mm rocks, 12972mm punt mosterial



State lacks a way to assess the condition and effectiveness of estuarine MPA designation

## Estuarine MPA Monitoring Program

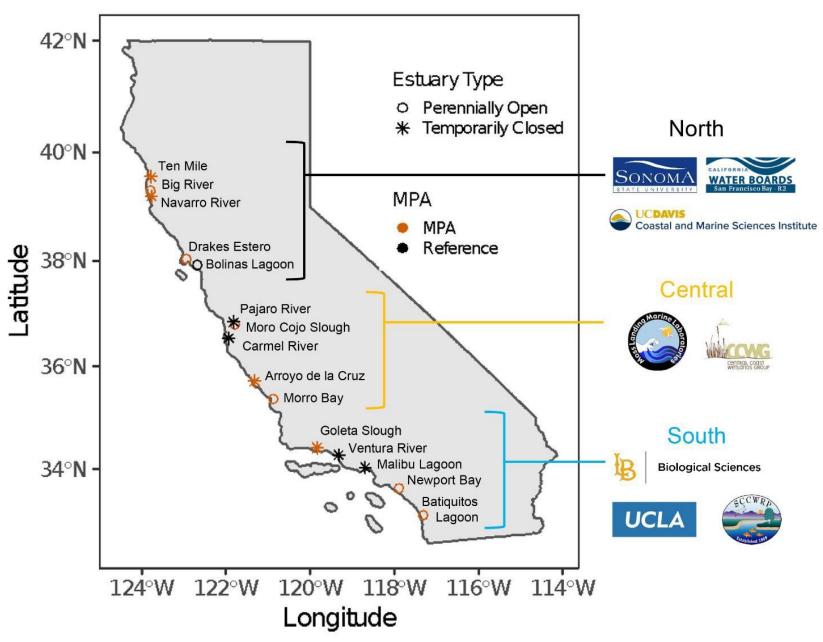
**Project Goal:** 



Develop a monitoring and assessment framework for evaluating the condition of **coastal estuaries and lagoons** and relating their condition to the conditions in adjacent reference estuaries and offshore marine MPAs. The framework includes recommendations for **site selection**, **indicators**, **protocols**, **and data management** and provides the initial structure for a coordinated estuary monitoring network.



#### **EMPA** Sites



To assess condition, we need assessment frameworks based on four principles.

- **1.** Flexibility: Assessing condition using a modular, functionbased approach
- **2. Comparability**: Synthesize across geographic areas and system
- **3.** Interpretability: Comprehensive and consistent sampling
- **4. Practicality**: Feasible sampling campaign and management centric

**Biological Sciences** 

OCEAN Protection





The framework assesses estuarine condition using an ecosystem function-based approach.

• The underlying principle is that all estuaries should provide a variety of ecological functions at some ideal rate in the absence of anthropogenic disturbance and alteration.

Nekton Habitat	Primary Production
Protected Species Support	Secondary Production
Nutrient Cycling	Sea level rise amelioration and resilience
Bird habitat	Shellfish support
Nursery habitat	Support of vascular plant communities
Wildlife support	

The framework assesses estuarine condition using an ecosystem function-based approach.

- Multiple indicators can be used to assess a given ecological function.
- Prioritize indicators for inclusion based on:
  - 1. Key ecological functions
  - 2. Designated goals of the assessment framework
  - Incorporation of indicators currently/previously being used in other programs

		Iı	ndicato	rs
	Estuary	Water quality	Water nutrient concentration	General community composition (eDNA)
S	Nekton Habitat			
tion	Primary Production			
Functions	Secondary Production			
	Protected Species Support			

Green squares represent the indicators that can be used to evaluate function

							]	Indicators	5					
	Estuaries	Water quality	Water nutrient concentration	General community composition (eDNA)	Sediment characteristics	Benthic infauna abundance/diversity	SAV/macroalgae distribution	Fish abundance/ diversity	Crab abundance/ diversity	Marsh vegetation distribution/ diversity/ invasives	Marshplain elevation	Sediment accretion rates	Mouth dynamics	General habitat condition
	Nekton Habitat													
	Primary Production													
	Secondary Production													
Sno	Protected Species Support													
unctio	Nutrient Cycling													
em Fı	SLR Amelioration													
Ecosystem Functions	Bird Habitat													
Eco	Shellfish Support													
	Nursery Habitat													
	Support Vascular Plants													
	Wildlife Support													

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Eco	Shellfish Support													
	Nursery Habitat													
	Support Vascular Plants													
	Wildlife Support													

							]	ndicator	8						
Estuaries Primary Production		Water quality (DO, temp, salinity, Chl a, etc.)	Sediment nutrient concentration (TOC/TN)	General community composition (eDNA)	Sediment characteristics (grainsize)	Benthic infauna community (small and large)	SAV distribution	Fish community	Mobile Invertebrate community	Marsh plain vegetation community	Marshplain elevation and inundation	Sediment accretion	Macroalgae distribution	General habitat condition (CRAM)	Level 1 (see next table)
	Primary Production														
	Secondary Production														
suo	Nutrient Cycling														
Ecosystem Functions	Nekton Habitat Provision														
m Fı	Nursery Habitat Provision														
syste	Bird Habitat Provision														
Eco	Shellfish Support														
	Support Vascular Plants														
	SLR Amelioration														

## Monitoring Protocols

#### • Abiotic Factors:

- In-situ water parameters
- Basic water chemistry and nutrients
- Sediment cores
- Biotic Factors:
  - Fish surveys, BRUV
  - Crab surveys
  - Benthic invertebrates
- Estuary Habitat Surveys:
  - Estuary Habitat Condition (CRAM)
  - Marsh Plain Vegetation and Topo Surveys
  - SAV Surveys
  - Community Composition Assessments (eDNA):
  - SLR Vulnerability and Marsh Plain Accretion Rate Estimates
- Watershed Processes and Stressors:
  - Landscape Stressors
  - Historical Habitat Change Analysis (where available)











SOP	Indicator	Collection Method
1/2	Water quality: PH, temperature, DO, salinity Water Elevation	Continuous data sensors YSI
3	Water nutrient concentration	Water grabs - nitrate, nitrite, Total N
4	General community composition (eDNA)	Water grabs - eDNA Sediment grabs
5	Sediment grainsize analysis	Sediment cores
6	Benthic infauna abundance, diversity, biomass	Sediment cores
7	SAV and Macroalgae surveys	Transects
8/9	Fish abundance and diversity	BRUVs Fish seines
10	Invertebrate (crabs), diversity, and biomass	Traps
11	Vegetation cover, distribution, and diversity	Transects
12	Topographic complexity	RTK surveys
13	Sediment accretion	Feldspar plots
	General habitat condition	CRAM

# Management centric, function-based scoring criteria to evaluate condition.



# Management centric, function-based scoring criteria to evaluate condition.

Standardization of condition assessment process by assigning each ecosystem function a suite of condition statements linked to individual indicators.

## **Ecosystem function: Vascular plant support**

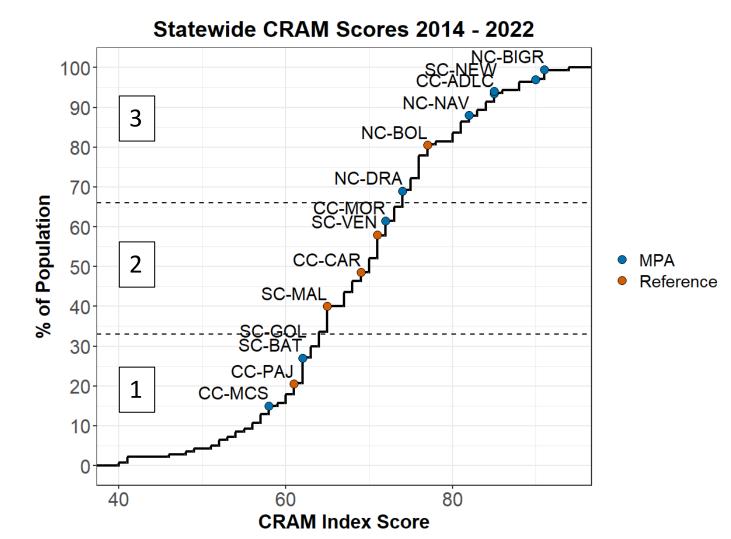
### A high performing estuary has...

- 1. High California Rapid Assessment Method (CRAM) scores (Index, Physical, and Biotic attributes)
- 2. High percentage of native plant species
- 3. Dense vegetation cover in higher marsh elevation habitats (mid and high marsh)
- 4. Varied marsh plain topography (levels of rugosity)
- 5. Sediment supply to the marsh plain supports vascular plants
- 6. Appropriate amount of marsh plain inundation from main channel
- 7. Low presence of floating algae in the main channel

## 1. High California Rapid Assessment Method Scores for Index, Biotic and Physical Attributes

General Habitat Condition

- 3 submetrics
- CRAM Index score, biotic, and physical attribute scores
- For scoring, divided statewide data into tertiles. If estuary scored within
  - Top 67-100% it received a 3
  - Middle 33-66% received a 2
  - Bottom 0-33% received a 1



## 2. High percentage of native plant species

Marsh vegetation distribution/ diversity/ invasives

- 3 submetrics
- **Cover of native plants**, cover of invasives, and the severity of the invasive plants present
- Using standards found in literature (O'Loughlin et al. 2021) set cutoff for scoring at 10 & 20% non-native and invasive combined cover
  - Below 10% received a 3
  - 10-20% received a 2
  - Above 20% received a 1

NC-BIGR 3 NC-NAV NC-DRA-NC-BOL CC-PAJ CC-MCS Site ID CC-CAR CC-ADLC CC-MOR SC-GOL SC-VEN-SC-MAL SC-NEW SC-BAT-0.00 0.25 0.50 0.75 1.00 **Relative Abundance** 

Native

Status

Vegetation - Native vs Non-Native by Site

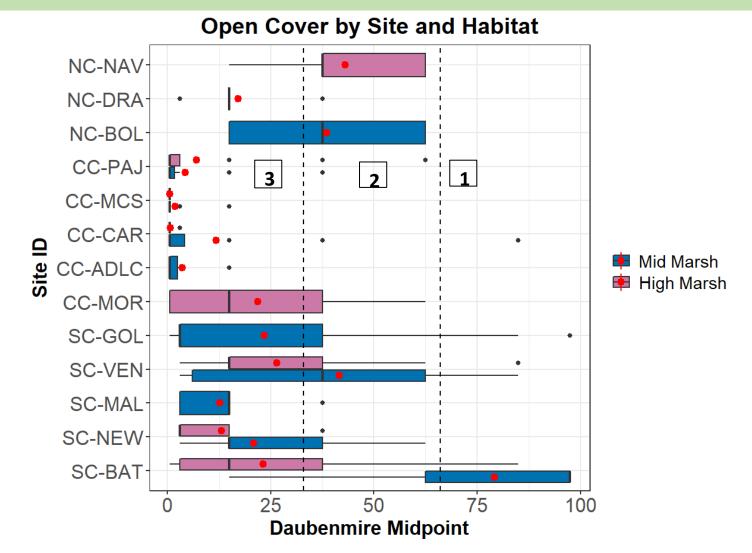
Non-native

Invasive

# 3. Dense vegetation cover in higher marsh elevation habitats (mid and high marsh)

Marsh vegetation distribution/ diversity/ invasives

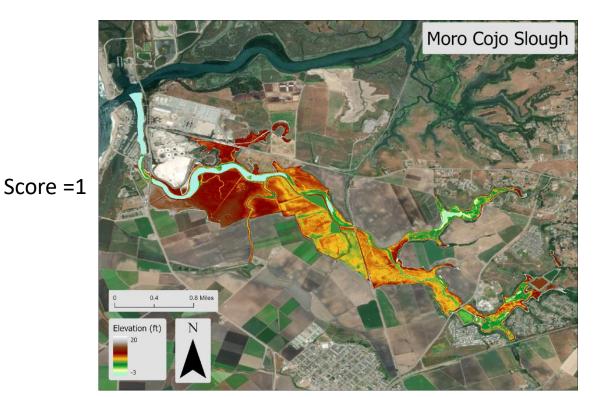
- 3 submetrics
- Low amount of open cover in mid and high marsh zones, high plant diversity score, and a wide range of plant heights in each habitat zone
- Plotted open cover of mid and high marsh habitat and found mean open cover of each
- The cover was split into thirds:
- **0-33% = 3**
- 34-66% = 2
- **67-100% = 1**



## 4. Varied marsh plain topography (levels of rugosity)

## Marsh plain elevation

- Used Terrain Ruggedness Index tool in the ArcHydro toolbox to calculate ruggedness index of each estuary
- Using the max value we divided the scores into thirds
  - Largest values = 3
  - Middle values = 2
  - Low values = 1

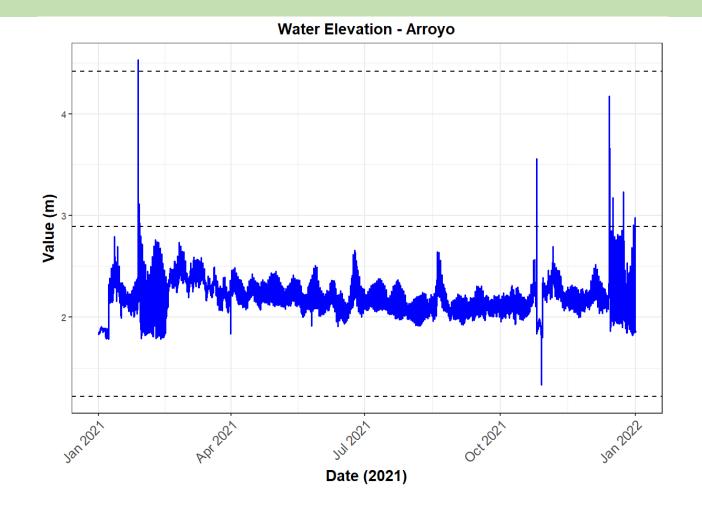


Score =2



# 5. Appropriate amount of marsh plain inundation from main channel

- Marsh plain elevationmouth dynamics
  - Water elevation recorded for the year
  - Using the binned elevation values from GIS analysis, determined average low, mid, and high marsh plain elevation
  - Determine how frequently the water was inundating each marsh zone and for how long
  - Did not have water elevation for all estuaries, not scored



NOT SCORED

## 6. Sediment supply to the marsh plain supports vascular plants

Sediment accretion rates

## NOT SCORED

- Marsh plain accretion rates as an estimate of sediment supply to support marsh plain health.
- Accretion rates require several years between marker deployment and first sampling, an analysis has not been performed.

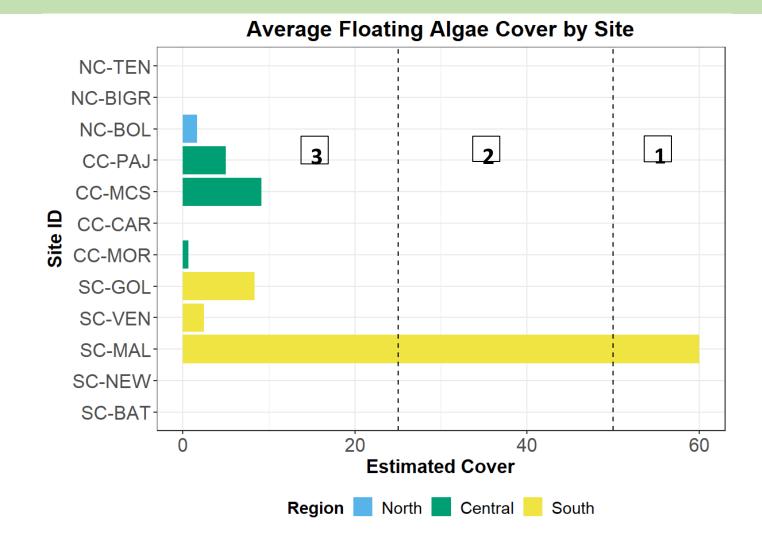


## 7. Low presence of floating algae in the main channel

SAV/macroalgae distribution

Very preliminary!

- Plotted average percent cover of floating algae at each estuary
- 0-25% = 3
- 26-50% = 2
- 51-100% = 1

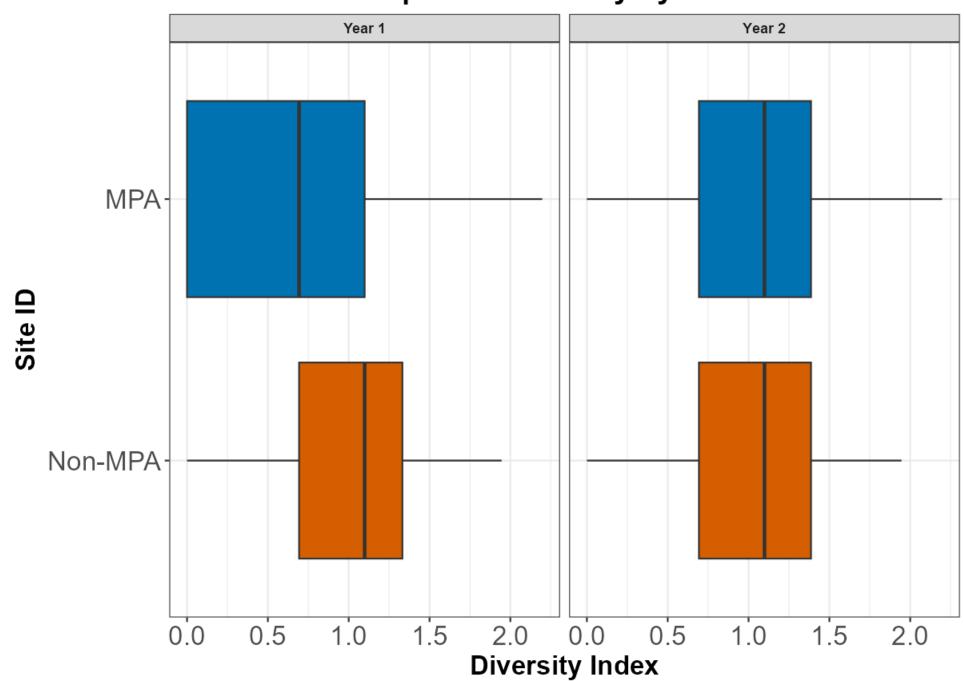


## Example Function: Support of Vascular Plant Communities

		General habitat condition	Marsh vegetati & div		Marsh plai	n elevation	Sediment accretion rates	SAV/ macroalgae distribution	
	Site Name	High CRAM Index, physical, and biotic attribute scores	Native plant cover	Vegetation Cover	Varied marsh plain topography	Appropriate amount of inundation	Sediment supply	Low presence of floating algae	Final Score
	Ten Mile River	3.00	3.00	NA	3.00	NA	NA	3.00	3.00
	Big River	3.00	3.00	1.50	3.00	NA	NA	3.00	2.70
	Navarro River	3.00	3.00	1.33	3.00	NA	NA	NA	2.58
	Drakes Estero	3.00	3.00	1.67	3.00	NA	NA	NA	2.67
	Bolinas Lagoon	3.00	3.00	1.67	2.00	NA	NA	3.00	2.53
	Pajaro River	1.33	1.67	2.00	2.00	NA	NA	3.00	2.00
	Moro Cojo Slough	1.33	2.67	2.00	1.00	NA	NA	3.00	2.00
	Carmel River	2.67	2.67	3.00	3.00	NA	NA	3.00	2.87
	Arroyo de la Cruz	2.67	2.67	2.33	2.00	NA	NA	NA	2.42
	Morro Bay	2.67	2.33	2.00	2.00	NA	NA	3.00	2.40
	Goleta Slough	2.00	2.00	1.67	2.00	NA	NA	3.00	2.13
ſ	Ventura River	2.67	1.67	2.17	2.00	NA	NA	3.00	2.30
	Malibu Lagoon	2.00	3.00	2.33	2.00	NA	NA	2.00	2.27
ſ	Newport Bay	3.00	2.67	2.33	3.00	NA	NA	3.00	2.80
	Batiquitos Lagoon	1.67	2.67	1.33	2.00	NA	NA	3.00	2.13

## Example Function: Support of Vascular Plant Communities

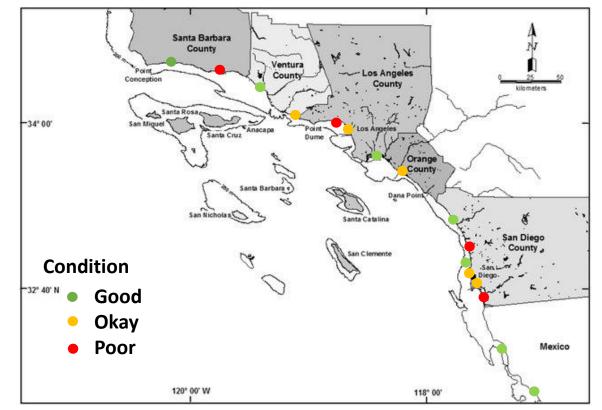
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Big River	3.00	3.00	1.50	3.00	NA	NA	3.00	2.70
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Drakes Estero	3.00	3.00	1.67	3.00	NA	NA	NA	2.67
Bolinas Lagoon	3.00	3.00	1.67	2.00	NA	NA	3.00	2.53
Pajaro River	1.33	1.67	2.00	2.00	NA	NA	3.00	2.00
Moro Cojo Slough	1.33	2.67	2.00	1.00	NA	NA	3.00	2.00
Carmel River	2.67	2.67	3.00	3.00	NA	NA	3.00	2.87
Arroyo de la Cruz	2.67	2.67	2.33	2.00	NA	NA	NA	2.42
Morro Bay	2.67	2.33	2.00	2.00	NA	NA	3.00	2.40
Goleta Slough	2.00	2.00	1.67	2.00	NA	NA	3.00	2.13
Ventura River	2.67	1.67	2.17	2.00	NA	NA	3.00	2.30
Malibu Lagoon	2.00	3.00	2.33	2.00	NA	NA	2.00	2.27
Newport Bay	3.00	2.67	2.33	3.00	NA	NA	3.00	2.80
Batiquitos Lagoon	1.67	2.67	1.33	2.00	NA	NA	3.00	2.13



Native Species Diversity by MPA Status

# Management centric, function-based scoring criteria to evaluate condition.

Standardization of condition assessment process by assigning each ecosystem function a suite of condition statements linked to individual indicators.



## Standard data assembly and infrastructure to increase comparability and encourage collaboration.



## https://empa.sccwrp.org



EMPA 2021 Algae Cover

This data was collected to quantitatively assess the distribution and relative cover

This data was collected to quantitatively assess the distribution relative

EMPA 2021 Fish

Abundance This data was collected to quantitatively assess the distribution species richness

EMPA 2021 Epifauna

EMPA 2021 Sediment Grainsize

This data was collected to quantitatively assess sediment grainsize in different habitat.

#### Data Submission



#### Data Submission Checker

Check your data with the Data Submission Checker tool to insure that your filled-out template file matches out database structure.

#### /iew Checker Too

### Estuary Marine Protected Area (EMPA)

### Monitoring Project

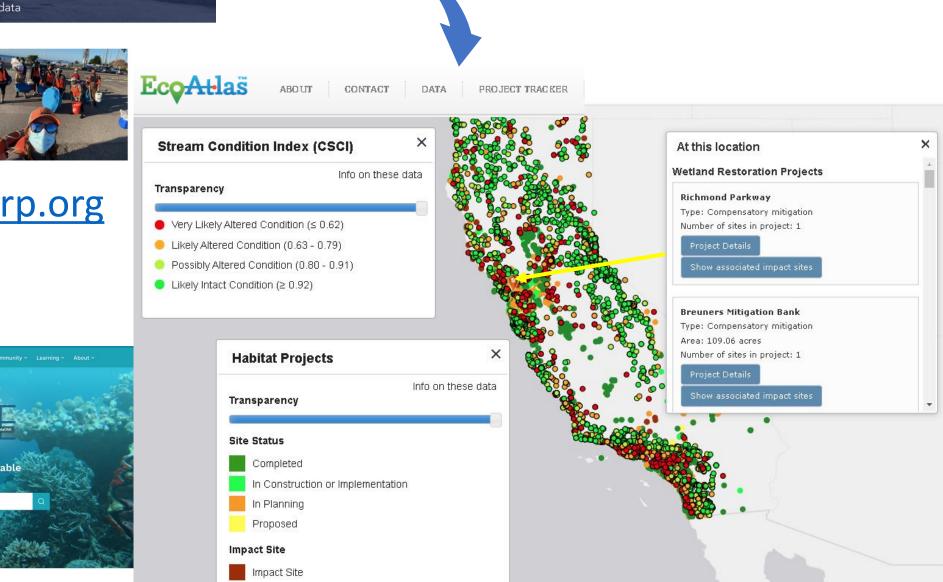
Monitoring protocol and data

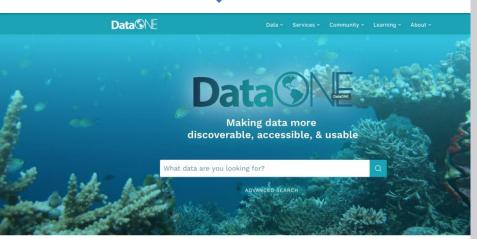
The main objective of the EMPA project is to develop an enhanced, coordinated Statewide Estuarine Monitoring Program called out in the California Marine Life Protection Act (MLPA) Monitoring Action Plan.

This project includes the compilation and analysis of select, currently available data sets, a focused field data collection effort to fill data gaps through implementation of standard protocols (abiotic, biotic, habitat, and stressor parameters), quantification of the current benefits of MPA status, and the development of long-term monitoring and management recommendations to expand the benefits of EMPA designation and document changes through time.

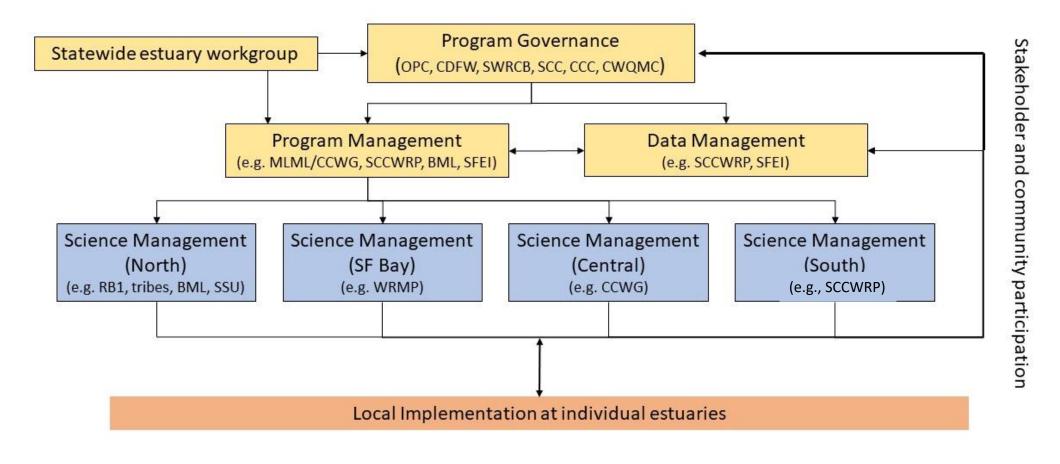
This website provides access to the technical reports generated from the project, monitoring protocols, field data sheets, and instructions for accessing and uploading data generated using the EMPA monitoring protocol.

# https://empa.sccwrp.org





A proposed implementation plan includes a tiered governance structure: State-Regional-Local.



Development of a Statewide Estuary Monitoring Program to Evaluate California's Estuarine Marine Protected Areas

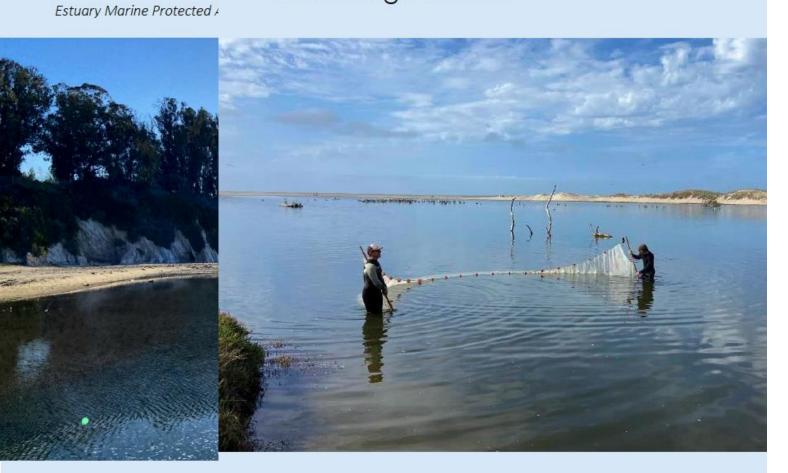
Estuary Marine Protected Area Program Overview



Version 1.2 December 2022



Development of a Sta Evaluate California's E Estuary Marine Protected Area Monitoring Protocol



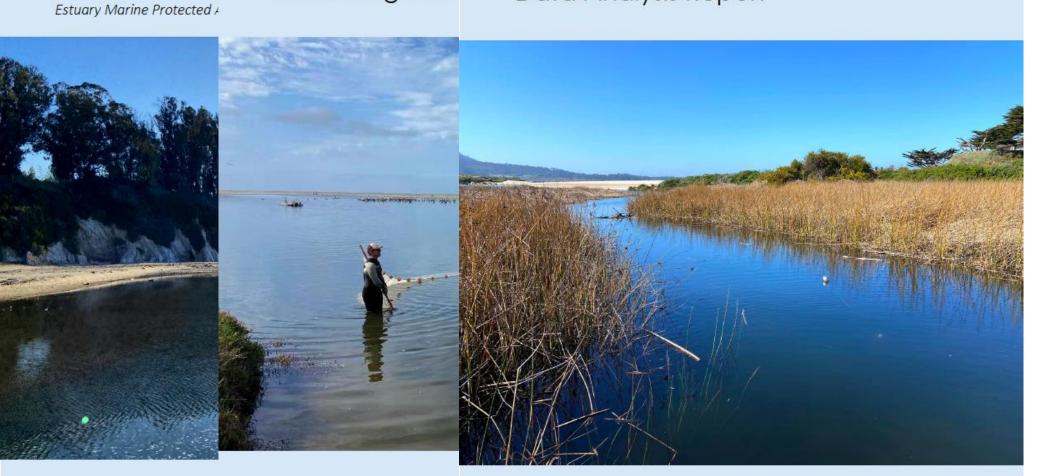
Version 1.2 December 2022 Version 1.3 Draft December 2022



Development of a Sta Evaluate California's E

### Estuary Marine Protecte Monitoring Prote

Estuary Marine Protected Area Data Analysis Report



Version 1.2 December 2022

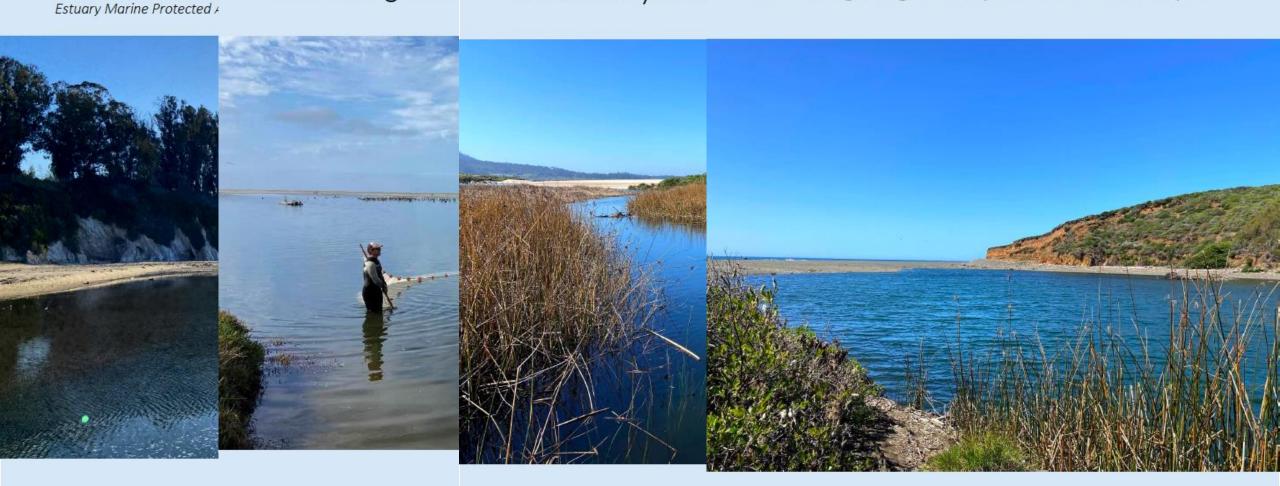
Version 1.3 Draft December 2022 Version 1.1 Draft December 2022



Development of a Sta Evaluate California's E

### Estuary Marine Protecte Monitoring Protecte

Estuary Marine Protecte Data Analysis Re Estuary Marine Protected Area Monitoring Program Implementation Blueprint



Version 1.2 December 2022 Version 1.3 Draft December 2022 Version 1.1 Draft December 2022

Version 1.3 Draft December 2022



PROTECTION COUNCIL

# Operationalizing the EMPA framework into other programs and agency specific guidelines.

- California Estuary Monitoring Workgroup A forum to coordinate regional programs across the state into a more coordinated statewide effort
- 2. Southern CA Bight Regional Monitoring Program -Integrated, coordinated monitoring answering basic questions about environmental status and trends every five years
- 3. Southern California Wetland Recovery Project Regional Monitoring Program – Working to incorporate standard coastal wetland monitoring methods into permit- and funding-required monitoring programs



An ecosystem function framework will help move us forward in collecting estuary long-term monitoring data.

- **1. Flexible:** Modular, function-based approach
- 2. Comparable: Synthesize across geographic areas
- **3. Interpretable:** Comprehensive and consistent sampling
- **4. Practical:** Feasible sampling campaign, Management centric

Baseline conditions

- Bioassessment tools
- Trend analysis
  - **Evaluate restorations**
- Answer management questions

# **Next Steps**



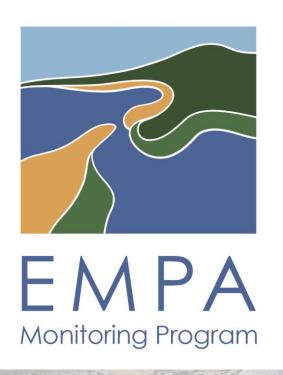
- Field sampling 2024-2026
- Refinement of SOPs
- Adding more function-based assessments
- Buildout of online support system to automate function-based assessments



FMPA

Monitoring Program

Monitoring for management: A modular, ecosystem functionbased assessment framework for estuaries





Christine.Whitcraft@csulb.edu











